

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

June 12, 2000

REGISTRATION NO.: 23887 BOOK: 85 PAGE: 243
BONDS ISSUED BY: Spanish Lake Fire Protection District
AMOUNT OF ISSUE: \$3,000,000.00 COUNTY: of St. Louis
DATE OF ISSUE: June 1, 2000 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring and improving fire protection and firefighting apparatus and
other equipment and constructing, reconstructing, improving, and furnishing
facilities for the District and acquiring any land necessary therefor

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
6.250%	\$ 75,000.00	03/01/2001
6.250%	140,000.00	03/01/2002
6.250%	150,000.00	03/01/2003
5.200%	160,000.00	03/01/2004
5.250%	170,000.00	03/01/2005
5.300%	180,000.00	03/01/2006
5.350%	190,000.00	03/01/2007
5.400%	200,000.00	03/01/2008
5.400%	210,000.00	03/01/2009
5.450%	220,000.00	03/01/2010
5.500%	235,000.00	03/01/2011
5.550%	245,000.00	03/01/2012
5.650%	260,000.00	03/01/2013
5.700%	275,000.00	03/01/2014
5.750%	290,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing on March 1, 2009 and thereafter may be redeemed on and after
March 1, 2008 without premium
BOND REGISTRAR: Commerce Bank, National Association, Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, National Association, Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell P.C., St. Louis, Missouri
ISSUE BOUGHT BY: US Bancorp Piper Jaffray Inc., Kansas City, Missouri
PURCHASE PRICE: \$2,954,534.10
INTEREST RATE: 5.7843%
ASSESSED VALUATION FOR: \$143,433,436
INDEBTEDNESS: (Including this issue) \$3,000,000
NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2000
DATE OF ELECTION: April 4, 2000
ELECTION RESULTS: Yes...1,300; No...777
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable